

Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum Obligasi I Daaz Bara Lestari Tahun 2025
per 30 Juni 2026
Report on Actual Utilization Proceeds For Public Offering of Bonds I Daaz Bara Lestari in 2025
as of 30 June 2026

Lampiran 1 : Laporan Realisasi Penggunaan Dana
Attachment 1 : Report on Realisation of Proceeds

Nama Emiten / Issuer : PT Daaz Bara Lestari Tbk
Periode Pelaporan / Reporting Period : Laporan Kedua / 30 Juni 2026

No.	Jenis Penawaran Umum / Offering Type	Tanggal Efektif / Effective Date	Nilai Realisasi Penawaran Umum / Realization from Public Offering		
			Jumlah Hasil Penawaran Umum / Proceed from Public Offering	Biaya Penawaran Umum / Offering Fee	Hasil Bersih / Net Proceed
1.	Penawaran Umum Obligasi I Daaz Bara Lestari Tahun 2025 / Public Offering of Bonds I Daaz Bara Lestari in 2025	11 Juli 2025	500,000,000,000	6,334,911,146	493,665,088,854

Rencana Penggunaan Dana / Use of Proceeds																		
No.	Pinjaman Kepada Entitas Anak (PT Bara Makmur Dwitama) / Loan to a Subsidiary (PT Bara Makmur Dwitama)			Pinjaman Kepada Entitas Anak (PT Aserra Logistik Indonesia) / Loan to a Subsidiary (PT Aserra Logistik Indonesia)				Pinjaman Kepada Entitas Anak (PT Indo Lautan Energi) / Loan to a Subsidiary (PT Indo Lautan Energi)				Jumlah / Total						
	Pembelian Batubara / Coal Purchase		%	Pembelian 2 (dua) unit kapal self-propelled oil barge / Purchase of 2 (two) units of self-propelled oil barges		%	Pembelian 1 (satu) unit tongkang minyak / Purchase of 1 (one) oil barge		%	Pembelian Bahan Bakar Solar / Purchase of Diesel Fuel			%					
	Nilai / Amount			Nilai / Amount			Nilai / Amount			Nilai / Amount								
1.	105,000,000,000		21.3%	170,000,000,000		34.4%	140,000,000,000		28.4%	40,000,000,000		8.1%	38,665,088,854		7.8%	493,665,088,854		100.0%

No.	Realisasi Penggunaan Dana / Actual Utilization Proceeds																
	Pinjaman Kepada Entitas Anak (PT Bara Makmur Dwitama) / Loan to a Subsidiary (PT Bara Makmur Dwitama)			Pinjaman Kepada Entitas Anak (PT Aserra Logistik Indonesia) / Loan to a Subsidiary (PT Aserra Logistik Indonesia)						Pinjaman Kepada Entitas Anak (PT Indo Lautan Energi) / Loan to a Subsidiary (PT Indo Lautan Energi)						Jumlah / Total	
	Pembelian Batubara / Coal Purchase			Pembelian 2 (dua) unit kapal self-propelled oil barge / Purchase of 2 (two) units of self-propelled oil barges		Pembelian 3 (tiga) set kapal tunda dan tongkang / Purchase of 3 (three) sets of tugboats and barges		Pembelian 1 (satu) unit tongkang minyak / Purchase of 1 (one) oil barge		Pembelian Bahan Bakar Solar / Purchase of Diesel Fuel							
	Nilai / Amount	%	Pos dalam LK / Financial	Nilai / Amount	%	Pos dalam LK / Financial	Nilai / Amount	%	Pos dalam LK / Financial	Nilai / Amount	%	Pos dalam LK / Financial	Nilai / Amount	%	Pos dalam LK / Financial	Nilai / Amount	%
1.	89,900,000,000	18.2%	Piutang lain-pihak berelasi / Other Receivables – Related Parties	73,800,000,000	14.9%	Piutang lain-pihak berelasi / Other Receivables – Related Parties	56,826,000,000	11.5%	Piutang lain-pihak berelasi / Other Receivables – Related Parties	14,760,000,000	3.0%	Piutang lain-pihak berelasi / Other Receivables – Related Parties	38,665,088,854	7.8%	Piutang lain-pihak berelasi / Other Receivables – Related Parties	273,951,088,854	55.5%

No.	Sisa Dana Hasil Penawaran Umum / Remaining Proceeds from the Public Offering		Target Waktu Penggunaan Dana / Target Fund Utilization Period
	Nilai / Amount	%	
1	219,714,000,000	44.5%	Desember 2026
			Sisa dana yang belum direalisasikan terutama disebabkan oleh belum selesainya proses pembangunan dan penyelesaian unit kapal yang akan dibeli oleh Perseroan / The remaining unutilized funds are primarily due to the ongoing construction and completion of the vessels to be acquired by the Company

Jakarta, 6 Oktober 2026
PT Daaz Bara Lestari Tbk


Muljanto
Direktur

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Lampiran 2 : Laporan Rincian Biaya Penawaran Umum Obligasi I Tahun 2025
Attachment 2: Report on the Itemized Costs of the Public Offering of Bonds I Year 2025

No.	Rincian Biaya Penawaran Umum / Breakdown of Public Offering Expenses	Nilai / Amount	Persentase / Percentage
1.	Biaya Jasa Untuk Penjamin Emisi Efek	4,000,000,000	0.800%
	Biaya Jasa Penjamin (<i>underwriting fee</i>)	600,000,000	0.120%
	Biaya Jasa Penyelenggaraan (<i>management fee</i>)	2,800,000,000	0.560%
	Biaya Jasa Penjualan (<i>selling fee</i>)	600,000,000	0.120%
2.	Biaya Profesi Penunjang Pasar Modal / Capital Market Supporting Professional Fees	1,123,750,000	0.225%
	Biaya Jasa Akuntan Publik (<i>Public Accountant Fees</i>)	525,000,000	0.105%
	Biaya Jasa Konsultan Hukum (<i>Legal Consultant Fees</i>)	498,750,000	0.100%
	Biaya Notaris (<i>Notary Fees</i>)	100,000,000	0.020%
3.	Biaya Lembaga Penunjang Pasar Modal / Capital Market Supporting Institution Fees	660,000,000	0.132%
	Wali Amanat (<i>Trustee Fees</i>)	165,000,000	0.033%
	Perusahaan Pemeringkat Efek (<i>Credit Rating Agency Fees</i>)	495,000,000	0.099%
4.	Biaya Lain-Lain / Other Expenses	551,161,146	0.110%
	Jumlah / Total	6,334,911,146	1.267%

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Lampiran 3 : Laporan Rincian Rencana dan Realisasi Penggunaan Dana Hasil Penawaran Umum Obligasi I 2025
Attachment 3: Detailed Report on the Planned and Actual Use of Proceeds from the 2025 Public Offering of Bonds I

Rincian Rencana Penawaran Umum Obligasi / Details of the Planned Public Offering of Bonds			
No.	Deskripsi / Description	Nilai / Amount	Persentase terhadap nilai hasil Penawaran Umum / Percentage from Bond Proceeds
1.	Pinjaman Kepada Entitas Anak (PT. Bara Makmur Dwitama) Pembelian Batubara oleh Entitas Anak / Loan to a Subsidiary (PT Bara Makmur Dwitama) Purchase of Coal by a Subsidiary	105,000,000,000	21.3%
2.	Pinjaman Kepada Entitas Anak (PT. Aserra Logistik Indonesia) Pembelian 2 (dua) unit kapal self-propelled oil barge / Loan to a Subsidiary (PT Aserra Logistik Indonesia) Purchase of 2 (two) units of self-propelled oil barges	170,000,000,000	34.4%
3.	Pinjaman Kepada Entitas Anak (PT. Aserra Logistik Indonesia) Pembelian 3 (tiga) set kapal tunda dan tongkang / Loan to a Subsidiary (PT Aserra Logistik Indonesia) Purchase of 3 (three) sets of tugboats and barges	140,000,000,000	28.4%
4.	Pinjaman Kepada Entitas Anak (PT. Indo Lautan Energi) Pembelian 1 (satu) unit tongkang minyak / Loan to a Subsidiary (PT Indo Lautan Energi) Purchase of 1 (one) oil barge	40,000,000,000	8.1%
5.	Pinjaman Kepada Entitas Anak (PT. Indo Lautan Energi) Pembelian Bahan Bakar Solar oleh Entitas Anak / Loan to a Subsidiary (PT Indo Lautan Energi) Purchase of Diesel Fuel	38,665,088,854	7.8%
Jumlah / Total		493,665,088,854	100.0%

Rincian Realisasi Penawaran Umum / Details of the Actual Use of Proceeds from the Public Offering					
No.	Deskripsi / Description	Nilai / Amount	Persentase terhadap nilai hasil Penawaran Umum / Percentage from Bond Proceeds	Deviasi / Deviation	Keterangan / Information
1.	Pinjaman Kepada Entitas Anak (PT. Bara Makmur Dwitama) Pembelian Batubara oleh Entitas Anak / Loan to a Subsidiary (PT Bara Makmur Dwitama) Purchase of Coal by a Subsidiary	89,900,000,000	18.2%	-14.4%	Pembelian batubara dari PT Titan Infra Energy / Purchase of Coal from PT Titan Infra Energy
2.	Pinjaman Kepada Entitas Anak (PT. Aserra Logistik Indonesia) Pembelian 2 (dua) unit kapal self-propelled oil barge / Loan to a Subsidiary (PT Aserra Logistik Indonesia) Purchase of 2 (two) units of self-propelled oil barges	73,800,000,000	14.9%	-57%	Pembangunan kapal oleh Tanoto Shipyard Pte Ltd. / Construction of Vessels by Tanoto Shipyard Pte Ltd.
3.	Pinjaman Kepada Entitas Anak (PT. Aserra Logistik Indonesia) Pembelian 3 (tiga) set kapal tunda dan tongkang / Loan to a Subsidiary (PT Aserra Logistik Indonesia) Purchase of 3 (three) sets of tugboats and barges	56,826,000,000	11.5%	-59%	Pembangunan kapal oleh Tanoto Shipyard Pte Ltd. / Construction of Vessels by Tanoto Shipyard Pte Ltd.
4.	Pinjaman Kepada Entitas Anak (PT. Indo Lautan Energi) Pembelian 1 (satu) unit tongkang minyak / Loan to a Subsidiary (PT Indo Lautan Energi) Purchase of 1 (one) oil barge	14,760,000,000	3.0%	-63%	Pembangunan kapal oleh Tanoto Shipyard Pte Ltd. / Construction of Vessels by Tanoto Shipyard Pte Ltd.
5.	Pinjaman Kepada Entitas Anak (PT. Indo Lautan Energi) Pembelian Bahan Bakar Solar oleh Entitas Anak / Loan to a Subsidiary (PT Indo Lautan Energi) Purchase of Diesel Fuel	38,665,088,854	7.8%	0%	Pembelian batubara dari PT ExxonMobil Lubricants Indonesia / Purchase of Coal from PT ExxonMobil Lubricants Indonesia
Jumlah / Total		273,951,088,854	55.5%	-45%	

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Attachment 4: Detailed Report on the Placement of the Remaining Proceeds from the 2025 Public Offering of Bonds I

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